



# COAST GUARD EMPLOYEES CREDIT UNION

HALE BOGGS FEDERAL BUILDING  
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NEW ORLEANS, LA 70130-3396  
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## LOAN APPLICATION

1 January 2011  
All previous forms are not valid

### Type of Loan Applying for:

- Share Secured    Unsecured Personal    Debt Consolidation    Holiday Stress Reducer    Vacation Relaxer  
 New Vehicle    Used Vehicle    New Recreational Vehicle    Used Recreational Vehicle

This loan will be secured by:  Signature    Shares    Chattel Mortgage

This application will be processed in strict compliance with the By-Laws and Policies of this Credit Union and without regard to race, color, national origin, age, religion, sex and marital status of the applicant. **"ALL QUESTIONS MUST BE ANSWERED"** failure to answer all questions and list all indebtedness will result in application being rejected and disapproved.

[PRINT OR TYPE ALL INFORMATION](#)

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Acct No. \_\_\_\_\_ Date of Birth \_\_\_\_\_

Current Employer or Duty Station: \_\_\_\_\_ SSN: \_\_\_\_\_

Title/Position/Rate/Rank: \_\_\_\_\_ Military Personnel Only: Expiration of Enlistment: \_\_\_\_\_

E-MAIL address: \_\_\_\_\_ How long at current Job or assignment: \_\_\_\_\_

Work Tel. NO.: \_\_\_\_\_ Home Tel. NO.: \_\_\_\_\_ Cell Tel. No.: \_\_\_\_\_

Current Home Address: \_\_\_\_\_  
(Street) (City) (State) (Zip Code)

Previous Address: \_\_\_\_\_  
(Street) (City) (State) (Zip Code)

I hereby apply for a loan in the amount of \$ \_\_\_\_\_ (total amount of loan, not amount requesting) to be repaid in \_\_\_\_\_  biweekly or  monthly installments of \$ \_\_\_\_\_ each including principal and interest. **I desire this loan for the following productive purpose:** \_\_\_\_\_

Are you in a position to voluntarily register an allotment (pay-roll deduction) for the repayment of this loan?  YES  No. If an allotment is registered, do you agree to continue such allotment until such time as the loan is paid in full?  YES  No. If YES, do you desire to have an additional amount, over and above the loan payment withheld and placed into your savings account?  YES  No. What amount \$ \_\_\_\_\_.

If this loan is for the purpose of a vehicle to be secured by a Chattel Mortgage, it is a requirement that COLLISION and COMPREHENSIVE insurance be obtained to protect you and the interest of this Credit Union. Do you agree to obtain and keep this insurance in force until the loan is paid in full?  YES  No. Do you further agree to keep your Insurance Company advised that this credit union is the lien holder of the vehicle?  YES  No. Have you ever been through bankruptcy?  YES  No. If yes, what year: \_\_\_\_\_. Do you have any judgments, garnishments or legal proceedings against you?  YES  No. If yes, explain in detail: \_\_\_\_\_

Do you have a medical board or physical evaluation board pending?  YES  No. Are you currently under a doctor's care?  YES  No. If yes, explain in detail: \_\_\_\_\_

Are you currently performing duties of your rate/usual occupation?  YES  No. If NO explain: \_\_\_\_\_

### Give name, address, and telephone number of the two nearest relatives NOT living with you:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Telephone #: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_  
(Street) (City) (State) (Zip Code)

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Telephone #: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_  
(Street) (City) (State) (Zip Code)

Marital Status:  Married  Single  Separated  Divorced

Spouse's name: \_\_\_\_\_ Spouse's SSN: \_\_\_\_\_

If employed, what is his/her monthly income? \$ \_\_\_\_\_ How long at present job? \_\_\_\_\_

Name and address of his/her employer: Company Name: \_\_\_\_\_

Company Address: \_\_\_\_\_  
(Street) (City) (State) (Zip Code)

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## LOAN APPLICATION FINANCIAL INFORMATION

**(Proof of any income shown below MUST be submitted with application)**

Monthly Gross Income: USCG/Military/Civil Service/Retirement/Job \$ \_\_\_\_\_  
 Other Monthly Income (Gross): Source \_\_\_\_\_ monthly amount \$ \_\_\_\_\_  
 Source \_\_\_\_\_ monthly amount \$ \_\_\_\_\_

**Note: Do NOT include alimony, child support or maintenance payments unless you choose to disclose such income:**

Total Gross Monthly Income from all sources \$ \_\_\_\_\_

<b>OUTSTANDING DEBTS (List everything including items in collection and written-off ) ( if it shows on your credit history it must be listed ) – attach separate sheet if necessary</b>					
	CREDITOR NAME & ADDRESS	LAST FOUR OF ACCOUNT NUMBER	PRESENT BALANCE	MONTHLY PAYMENT	NUMBER MONTHS PAST DUE
RENT/Mortgage					
2 <sup>nd</sup> Mortgage					
Auto Loan					
Auto Loan					
Credit Union					
Finance Co.					
Credit Card					
Credit Card					
Alimony					
Child Support					
Other					
Other					
List any names under which credit has previously been received:		<b>TOTALS</b>			

**CAUTION:** Credit checks are run with the top credit bureaus on all applications. Failure to list **ALL INDEPTEDNESS** will result in the loan being disapproved. It could also result in the loan being obtained under fraudulent conditions.

\_\_\_\_\_ Number of Persons dependent on YOUR monthly income (include yourself).

I, the undersigned applicant and co-applicant hereby grant, give, authorize, the Coast Guard Employees Credit Union, New Orleans complete and absolute permission to obtain, review, copy any and all court, banking, savings, financial, credit, pay records from whatever source concerning such applicant, for use by Coast Guard Employees Credit Union, New Orleans in its consideration of this loan application:

I hereby certify that all statements made, including those on the reverse hereof, are true, correct, and submitted for the purpose of obtaining credit. I have no other debts.

X \_\_\_\_\_ X \_\_\_\_\_  
 \*Signature of Applicant Signature of Spouse if Income to be included (Co-Applicant)

**NOTE: Co-Applicant will also have to sign as Co-Debtor and Co-Signer on all other paperwork relating to this application**

**BELOW SPACE FOR CREDIT UNION EMPLOYEES USE ONLY  
 LOAN APPLICATION WORKSHEET WILL BE ATTACHED TO FRONT OF APPLICATION BY CU STAFF**

Loan Officer Endorsement: On \_\_\_\_\_ 20 \_\_\_\_\_ this application was reviewed by a loan officer as follows:

- Approve    Disapprove    Forward to Credit Committee    Forward to Board of Directors

for the amount and on the terms requested by the applicant, except as noted if a counter offer is attached to this application.

\_\_\_\_\_  
 Signature of Loan Officer Reason/Exceptions for disapproval or forwarding to Credit Committee/Board of Directors: